



NOTICE OF EFFECTIVE FILING

TO: Melissa Jacobson

FROM: Milinda Tanner & Nitza Cordero-Vargas

DATE: October 20, 2026

☒ **FORM** ☒ **RULE** ☒ **RATE**

BUSINESS UNIT: Division 66

TOI: 17.0 Other Liability-Occ/Claims Made **SUB-TOI:** 17.0019 Professional Errors and Omissions Liability

PROGRAM NAME: CPA Gold Accountants and Consultants

FILING NUMBER: AIG-26-EO-03 **STATE:** Rhode Island **EFFECTIVE DATE:** October 23, 2026

CONTENTS INCLUDE: Please refer to SharePoint for copies of the state-specified forms listing detailing proprietary forms included in this filing.

- Dec Page
- Policy
- Endorsements
- Applications
- Rating Plan

State Specific Forms: **Rhode Island Amendatory Endorsement**

MODIFICATIONS: Applications were removed from filing; per DOI they are not required to be filed with the Department.

COMMENTS: None

COMPANY(IES) FILED:

☒ **AMERICAN HOME ASSURANCE COMPANY**



aigdbglegalstatefilingsny

Tracking Number:

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This Filing has been marked as public access.

This filing has post submission updates.

Product Name: CPA Gold Accountants & Consultants Professional Liability Program/151-640-288**TOI:** 17.0 Other Liability-Occ/Claims Made**Sub-TOI:** 17.0019 Professional Errors and Omissions Liability**Filing Type:** Form/Rate/Rule **Effective Date Requested (New):** 10/23/2026 **Effective Date Requested (Renewal):** 10/23/2026**SERFF Tr Num:** AGNY-134984530**State Tr Num:****Co Tr Num:** AIG-26-EO-03**Date Submitted:** 07/07/2026**Authors:** Veronica Bullock, Milinda Tanner, Nitza Cordero**SERFF Status:** Closed-(02) Approved**State Status:** (08) Closed - Approved With Review**Co Status:****Disposition Date:** 10/19/2026

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence				
Form Count: 93											
Item No.	Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submitted	
1	(06) Closed-Approved with Review 10/06/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE POLICY	GC WF CPA 00 01	0426	PCF	New			GC WF CPA 00 01 0426 - Accountants & Consultants PL Policy .pdf	Date Submitted: 07/07/2026 By: Milinda Tanner	
2	(06) Closed-Approved with Review 09/15/2026	Accountants & Consultants Professional Liability Insurance Policy Declarations	GC WF CPA DEC 01	0426	DEC	New			GC WF CPA DEC 01 0426 - Accountants Consultants PL Dec.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner	
3	(06) Closed-Approved with Review 09/15/2026	Schedule of Policy Forms and Endorsements	GC WF CPA FS 01	0426	OTH	New			GC WF CPA FS 01 0426 - Accountants & Consultants PL Schedule.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner	
4	(06) Closed-Approved with Review 09/15/2026	Additional Insured Endorsement	GC WF CPA 01 01	0821	END	New			GC WF CPA 01 01 0821 - Additional Insured Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner	
5	(06) Closed-Approved with Review 09/15/2026	Affiliation as Additional Insured Endorsement	GC WF CPA 01 02	0526	END	New			GC WF CPA 01 02 0526 - Affiliation as Additional Insured Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner	

6		(06) Closed-Approved with Review 09/15/2026	Affiliation or Association Endorsement	GC WF CPA 01 03	0821	END	New	 GC WF CPA 01 03 0821 - Affiliation or Association Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
7		(06) Closed-Approved with Review 09/15/2026	Amendatory Endorsement	GC WF CPA 01 04	0526	END	New	 GC WF CPA 01 04 0526 - Amendatory Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
8		(06) Closed-Approved with Review 09/15/2026	Anti-Stacking of Limits Endorsement	GC WF CPA 01 05	0526	END	New	 GC WF CPA 01 05 0526 - Anti-Stacking Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
9		(06) Closed-Approved with Review 09/15/2026	Broadcasters Liability Endorsement	GC WF CPA 01 06	0526	END	New	 GC WF CPA 01 06 0526 - Broadcasters Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
10		(06) Closed-Approved with Review 09/15/2026	Cancellation Endorsement	GC WF CPA 01 07	0821	END	New	 GC WF CPA 01 07 0821 - Cancellation Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
11		(06) Closed-Approved with Review 09/15/2026	Defense Expenses Outside of the Limits of Liability Endorsement	GC WF CPA 01 08	0526	END	New	 GC WF CPA 01 08 0526 - DEOL Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
12		(06) Closed-Approved with Review 09/15/2026	Discrimination Complaint Endorsement	GC WF CPA 01 10	0526	END	New	 GC WF CPA 01 10 0526 - Discrimination Complaint Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
13		(06) Closed-Approved with Review 09/15/2026	Extended Reporting Period (Death or Disability) Endorsement	GC WF CPA 01 11	0821	END	New	 GC WF CPA 01 11 0821 - Extended Reporting Period (Death or Disability) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
14		(06) Closed-Approved with Review 09/15/2026	Extended Reporting Period (Individual Retirement) Endorsement	GC WF CPA 01 12	0821	END	New	 GC WF CPA 01 12 0821 - Extended Reporting Period (Individual Retirement) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
15		(06) Closed-Approved with Review 09/15/2026	Extended Reporting Period (Reinstated Limits) Endorsement	GC WF CPA 01 13	0821	END	New	 GC WF CPA 01 13 0821 - Extended Reporting Period (Reinstated Limits ERP) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
16		(06) Closed-Approved with Review 09/15/2026	Extended Reporting Period (Revised ERP) Endorsement	GC WF CPA 01 14	0526	END	New	 GC WF CPA 01 14 0526 - Extended Reporting Period (Revised ERP) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
17		(06) Closed-Approved with Review 09/15/2026	Extended Reporting Period (Standard) Endorsement	GC WF CPA 01 15	0526	END	New	 GC WF CPA 01 15 0526 - Extended Reporting Period (Standard) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
18		(06) Closed-Approved with Review 09/15/2026	Fiduciary Endorsement	GC WF CPA 01 16	0526	END	New	 GC WF CPA 01 16 0526 - Fiduciary Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner

19		(06) Closed- Approved with Review 09/15/2026	General Change Endorsement	GC WF CPA 01 17	0526	END	New	 GC WF CPA 01 17 0526 - General Change Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
20		(06) Closed- Approved with Review 09/15/2026	General Counsel Endorsement	GC WF CPA 01 18	0526	END	New	 GC WF CPA 01 18 0526 - General Counsel Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
21		(06) Closed- Approved with Review 09/15/2026	Identity Theft Sublimit Endorsement	GC WF CPA 01 20	0526	END	New	 GC WF CPA 01 20 0526 - Identity Theft Sublimit Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
22		(06) Closed- Approved with Review 09/15/2026	Lateral Hire Coverage Endorsement	GC WF CPA 01 23	0821	END	New	 GC WF CPA 01 23 0821 - Lateral Hire Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
23		(06) Closed- Approved with Review 09/15/2026	Life Insurance Agent (Excess) Endorsement	GC WF CPA 01 24	0526	END	New	 GC WF CPA 01 24 0526 - Life Insurance Agent (Excess) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
24		(06) Closed- Approved with Review 09/15/2026	Life Insurance Agent Endorsement	GC WF CPA 01 25	0526	END	New	 GC WF CPA 01 25 0526 - Life Insurance Agent Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
25		(06) Closed- Approved with Review 09/15/2026	Maintenance Deductible Endorsement	GC WF CPA 01 26	0526	END	New	 GC WF CPA 01 26 0526 - Maintenance Deductible Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
26		(06) Closed- Approved with Review 09/15/2026	Managed Aggregate Limit (Multi-Year) Endorsement	GC WF CPA 01 27	0526	END	New	 GC WF CPA 01 27 0526 - Managed Aggregate Limit (Multi-Year) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
27		(14) Closed - Not Subject to Filing 10/06/2026	Management Liability Endorsement	GC WF CPA 01 28	0526	END	New	 GC WF CPA 01 28 0526 - Management Liability Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
28		(06) Closed- Approved with Review 10/06/2026	Modified Deductible Endorsement	GC WF CPA 01 29	0526	END	New	 GC WF CPA 01 29 0526 - Modified Deductible Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
29		(14) Closed - Not Subject to Filing 10/06/2026	Outside Organization Directors & Officers Endorsement	GC WF CPA 01 30	0526	END	New	 GC WF CPA 01 30 0526 - Outside DO Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
30		(06) Closed- Approved with Review 10/06/2026	Part-Time Legal Services Endorsement	GC WF CPA 01 31	0526	END	New	 GC WF CPA 01 31 0526 - Part- Time Legal Services Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
31		(06) Closed- Approved with Review 10/06/2026	Part-Time Practice Endorsement	GC WF CPA 01 32	0526	END	New	 GC WF CPA 01 32 0526 - Part- Time Practice Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
32		(06) Closed- Approved with	Public Companies Accounting Oversight Board (PCAOB)	GC WF CPA 01 33	0526	END	New	 GC WF CPA 01 33 0526 - PCAOB Investigation	Date Submitted: 07/07/2026

	Review 10/06/2026	Investigation Endorsement					Endorsement.pdf	By: Milinda Tanner
33	 (06) Closed-Approved with Review 10/06/2026	Prior Acts Limitation Endorsement	GC WF CPA 01 34	0821	END	New	 GC WF CPA 01 34 0821 - Prior Acts Limitation Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
34	 (06) Closed-Approved with Review 10/06/2026	Prior and Pending Litigation Endorsement	GC WF CPA 01 35	0526	END	New	 GC WF CPA 01 35 0526 - Prior and Pending Litigation Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
35	 (06) Closed-Approved with Review 10/06/2026	Privacy and Network Security Acts Endorsement	GC WF CPA 01 36	0426	END	New	 GC WF CPA 01 36 0426 - Privacy and Network Security Acts Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
36	 (06) Closed-Approved with Review 10/06/2026	Real Estate Agent Endorsement	GC WF CPA 01 37	0526	END	New	 GC WF CPA 01 37 0526 - Real Estate Agent Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
37	 (06) Closed-Approved with Review 10/06/2026	Registered Representative Endorsement	GC WF CPA 01 39	0526	END	New	 GC WF CPA 01 39 0526 - Registered Representative Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
38	 (06) Closed-Approved with Review 10/06/2026	Reinstatement Endorsement	GC WF CPA 01 40	0821	END	New	 GC WF CPA 01 40 0821 - Reinstatement Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
39	 (06) Closed-Approved with Review 10/06/2026	Registered Investment Advisor Endorsement	GC WF CPA 01 41	0526	END	New	 GC WF CPA 01 41 0526 - RIA Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
40	 (06) Closed-Approved with Review 10/06/2026	Sarbanes-Oxley Endorsement	GC WF CPA 01 42	0526	END	New	 GC WF CPA 01 42 0526 - Sarbanes-Oxley Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
41	 (06) Closed-Approved with Review 10/06/2026	Selection of Counsel Endorsement	GC WF CPA 01 43	0526	END	New	 GC WF CPA 01 43 0526 - Selection of Counsel Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
42	 (06) Closed-Approved with Review 10/06/2026	Self-Insured Retention Endorsement	GC WF CPA 01 44	0426	END	New	 GC WF CPA 01 44 0426 - Self-Insured Retention Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
43	 (06) Closed-Approved with Review 10/06/2026	Single Engagement Excess Limit of Liability Endorsement	GC WF CPA 01 45	0526	END	New	 GC WF CPA 01 45 0526 - Single Engagement Excess Limit Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
44	 (06) Closed-Approved with Review 10/06/2026	Social Engineering and Fraudulent Instruction Endorsement	GC WF CPA 01 46	0526	END	New	 GC WF CPA 01 46 0526 - Social Engineering and Fraudulent Instruction Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
45	 (06) Closed-Approved with	Split Retroactive Date Endorsement	GC WF CPA 01 47	0526	END	New	 GC WF CPA 01 47 0526 - Split Retro Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner

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46		(06) Closed- Approved with Review 10/06/2026	Subpoena Cap Endorsement	GC WF CPA 01 48	0526	END	New	 GC WF CPA 01 48 0526 - Subpoena Cap Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
47		(06) Closed- Approved with Review 10/06/2026	Tax Preparers and Public Accountants Endorsement	GC WF CPA 01 49	0526	END	New	 GC WF CPA 01 49 0526 - Tax Preparers and Public Accountants Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
48		(06) Closed- Approved with Review 10/06/2026	Trust Liability Endorsement	GC WF CPA 01 50	0526	END	New	 GC WF CPA 01 50 0526 - Trust Liability Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
49		(06) Closed- Approved with Review 10/06/2026	Identity Theft Endorsement – Punitive Damages Excluded	GC WF CPA 01 52	0526	END	New	 GC WF CPA 01 52 0526 - Identity Theft Endorsement Punitive Damages Excluded.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
50		(06) Closed- Approved with Review 10/06/2026	Identity Theft Sublimit Endorsement – Punitive Damages Excluded	GC WF CPA 01 53	0526	END	New	 GC WF CPA 01 53 0526 - Identity Theft Sublimit Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
51		(06) Closed- Approved with Review 09/15/2026	Cyber Exclusion Endorsement	GC WF CPA 02 01	0426	END	New	 GC WF CPA 02 01 0426 - Cyber Exclusion Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
52		(06) Closed- Approved with Review 09/15/2026	Excluded Claims Endorsement	GC WF CPA 02 02	0526	END	New	 GC WF CPA 02 02 0526 - Excluded Claims Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
53		(06) Closed- Approved with Review 09/15/2026	Excluded Individuals or Entities Endorsement	GC WF CPA 02 03	0526	END	New	 GC WF CPA 02 03 0526 - Excluded Individuals or Entities Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
54		(06) Closed- Approved with Review 09/15/2026	Fee Suit Exclusion Endorsement	GC WF CPA 02 04	0526	END	New	 GC WF CPA 02 04 0526 - Fee Suit Exclusion Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
55		(06) Closed- Approved with Review 09/15/2026	Legal Services Exclusion Endorsement	GC WF CPA 02 05	0526	END	New	 GC WF CPA 02 05 0526 - Legal Services Exclusion Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
56		(06) Closed- Approved with Review 09/15/2026	Life Insurance Agent Exclusion Endorsement	GC WF CPA 02 06	0526	END	New	 GC WF CPA 02 06 0526 - Life Insurance Agent Exclusion Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
57		(06) Closed- Approved with Review 09/15/2026	Registered Representative Exclusion Endorsement	GC WF CPA 02 07	0526	END	New	 GC WF CPA 02 07 0526 - Registered Representative Exclusion.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
58		(06) Closed- Approved with	SEC Public Audit Exclusion (Absolute) Endorsement	GC WF CPA 02 08	0526	END	New	 GC WF CPA 02 08 0526 - SEC Public Audit Exclusion (Absolute) Endorsement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner

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			ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION	GC WF CPA APP 02	0526	ABE	New		GC WF CPA APP 02 0526 - CW Renewal Application.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
70		(06) Closed- Approved with Review 09/15/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS	GC WF CPA APP 03	0526	ABE	Withdrawn	Previous Filing # Replaced Form #		Date Submitted: 09/15/2026 By: Nitza Cordero
		Previous Version								
			ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS	GC WF CPA APP 03	0526	ABE	New		GC WF CPA APP 03 0526 - Renewal Application for Small Firms.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
71		(06) Closed- Approved with Review 09/15/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION	GC WF CPA APP 04	0526	ABE	Withdrawn	Previous Filing # Replaced Form #		Date Submitted: 09/15/2026 By: Nitza Cordero
		Previous Version								
			ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION	GC WF CPA APP 04	0526	ABE	New		GC WF CPA APP 04 0526 - Renewal Warranty Application.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
72		(06) Closed- Approved with Review 09/15/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT	GC WF CPA APP 05	0526	ABE	Withdrawn	Previous Filing # Replaced Form #		Date Submitted: 09/15/2026 By: Nitza Cordero
		Previous Version								
			ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT	GC WF CPA APP 05	0526	ABE	New		GC WF CPA APP 05 0526 - Bridge Questionnaire and Representation Statement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
73		(06) Closed- Approved with Review 09/15/2026	PREMIUM ESTIMATE FORM	GC WF CPA APP 06	0821	ABE	Withdrawn	Previous Filing # Replaced Form #		Date Submitted: 09/15/2026 By: Nitza Cordero
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			PREMIUM ESTIMATE FORM	GC WF CPA APP 06	0821	ABE	New		GC WF CPA APP 06 0821 - Premium Estimate Form.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
74		(06) Closed- Approved with Review 09/15/2026	Audit Supplement	GC WF CPA APP 07	0821	ABE	Withdrawn	Previous Filing # Replaced Form #		Date Submitted: 09/15/2026 By: Nitza Cordero
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			Audit Supplement	GC WF CPA APP 07	0821	ABE	New		GC WF CPA APP 07 0821 Audit Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner

75		(06) Closed- Approved with Review 09/15/2026	Claim Supplement	GC WF CPA APP 08	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Claim Supplement	GC WF CPA APP 08	0821	ABE	New	 GC WF CPA APP 08 0821 Claim Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
76		(06) Closed- Approved with Review 09/15/2026	Directors & Officers (Management Liability) Supplement	GC WF CPA APP 09	0526	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Directors & Officers (Management Liability) Supplement	GC WF CPA APP 09	0526	ABE	New	 GC WF CPA APP 09 0526 DO Management Liability Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
77		(06) Closed- Approved with Review 09/15/2026	Employment Practices Liability Supplement	GC WF CPA APP 10	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
			Employment Practices Liability Supplement	GC WF CPA APP 10	0821	ABE	New	 GC WF CPA APP 10 0821 Employment Practices Liability Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
78		(06) Closed- Approved with Review 09/15/2026	Financial Institutions Supplement	GC WF CPA APP 11	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Financial Institutions Supplement	GC WF CPA APP 11	0821	ABE	New	 GC WF CPA APP 11 0821 Financial Institutions Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
79		(06) Closed- Approved with Review 09/15/2026	Increased Limits of Liability Supplement	GC WF CPA APP 12	0526	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Increased Limits of Liability Supplement	GC WF CPA APP 12	0526	ABE	New	 GC WF CPA APP 12 0526 Increased Limits of Liability Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
80		(06) Closed- Approved with Review 09/15/2026	Lateral Hire Supplement	GC WF CPA APP 13	0526	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Lateral Hire Supplement	GC WF CPA APP	0526	ABE	New	 GC WF CPA APP 13 0526 - Lateral Hire Supplement.pdf	Date Submitted: 07/07/2026

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By: Milinda Tanner

81		(06) Closed-Approved with Review 09/15/2026	Lawyers Supplement	GC WF CPA APP 14	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Lawyers Supplement	GC WF CPA APP 14	0821	ABE	New	 GC WF CPA APP 14 0821 Lawyers Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
82		(06) Closed-Approved with Review 09/15/2026	Mergers & Acquisitions (M&A) Supplement	GC WF CPA APP 15	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
			Mergers & Acquisitions (M&A) Supplement	GC WF CPA APP 15	0821	ABE	New	 GC WF CPA APP 15 0821 Mergers and Acquisitions Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
83		(06) Closed-Approved with Review 09/15/2026	Non-Trustee Discretionary Authority Supplement	GC WF CPA APP 16	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Non-Trustee Discretionary Authority Supplement	GC WF CPA APP 16	0821	ABE	New	 GC WF CPA APP 16 0821 Non- Trustee Discretionary Authority Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
84		(06) Closed-Approved with Review 09/15/2026	Outside Interest Supplement	GC WF CPA APP 17	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Outside Interest Supplement	GC WF CPA APP 17	0821	ABE	New	 GC WF CPA APP 17 0821 Outside Interest Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
85		(06) Closed-Approved with Review 09/15/2026	Personal Financial Planning Services Supplement	GC WF CPA APP 18	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
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			Personal Financial Planning Services Supplement	GC WF CPA APP 18	0821	ABE	New	 GC WF CPA APP 18 0821 Personal Financial Planning Services Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
86		(06) Closed-Approved with Review 09/15/2026	Regulatory and SEC Investigation Supplement	GC WF CPA APP 19	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									

		<i>Regulatory and SEC Investigation Supplement</i>	<i>GC WF CPA APP 19</i>	0821	ABE	New		 GC WF CPA APP 19 0821 Regulatory and SEC Investigation Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
87		(06) Closed-Approved with Review 09/15/2026	Risk Management Supplement	GC WF CPA APP 20	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
			<i>Risk Management Supplement</i>	<i>GC WF CPA APP 20</i>	0821	ABE	New	 GC WF CPA APP 20 0821 Risk Management Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
88		(06) Closed-Approved with Review 09/15/2026	Securities Supplement	GC WF CPA APP 21	0526	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
			<i>Securities Supplement</i>	<i>GC WF CPA APP 21</i>	0526	ABE	New	 GC WF CPA APP 21 0526 - Securities Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
89		(06) Closed-Approved with Review 09/15/2026	Sub-Prime Mortgage Supplement	GC WF CPA APP 22	0526	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
			<i>Sub-Prime Mortgage Supplement</i>	<i>GC WF CPA APP 22</i>	0526	ABE	New	 GC WF CPA APP 22 0526 Sub-Prime Mortgage Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
90		(06) Closed-Approved with Review 09/15/2026	Taxation Supplement	GC WF CPA APP 23	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	▼ Show All Files Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
			<i>Taxation Supplement</i>	<i>GC WF CPA APP 23</i>	0821	ABE	New	 GC WF CPA APP 23 0821 Taxation Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
91		(06) Closed-Approved with Review 09/15/2026	Trustee Services Supplement	GC WF CPA APP 24	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
			<i>Trustee Services Supplement</i>	<i>GC WF CPA APP 24</i>	0821	ABE	New	 GC WF CPA APP 24 0821 Trustee Services Supplement.pdf	Date Submitted: 07/07/2026 By: Milinda Tanner
92		(06) Closed-Approved with Review 09/15/2026	Valuation Supplement	GC WF CPA APP 25	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero

Previous Version									
		Valuation Supplement	GC WF CPA APP 25	0821	ABE	New	 GC WF CPA APP 25 0821 Valuation Supplement.pdf		Date Submitted: 07/07/2026 By: Milinda Tanner
93		(06) Closed- Approved with Review 09/15/2026	Identity Theft Supplement	GC WF CPA APP 26	0821	ABE	Withdrawn	Previous Filing # Replaced Form #	Date Submitted: 09/15/2026 By: Nitza Cordero
Previous Version									
		Identity Theft Supplement	GC WF CPA APP 26	0821	ABE	New	 GC WF CPA APP 26 0821 ID Theft Supplement.pdf		Date Submitted: 07/07/2026 By: Milinda Tanner

Form Type Legend:

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
- **END** = Endorsement/Amendment/Conditions
- **PCF** = Policy/Coverage Form
- **ABE** = Application/Binder/Enrollment
- **CNR** = Canc/NonRen Notice
- **DEC** = Declarations/Schedule
- **ERS** = Election/Rejection/Supplemental Applications
- **OTH** = Other

Icon Legend:  - Draft Schedule Item  - Open Objection

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Clone Filing

Disposition for AGNY-134984530

Filing at a Glance

State:

Rhode Island

SERFF Tracking Number:

AGNY-134984530

TOI:

17.0 Other Liability-Occ/Claims Made

State Tracking Number:**Company Tracking Number:**

AIG-26-EO-03

Sub-TOI:

17.0019 Professional Errors and Omissions Liability

Product Name:CPA Gold Accountants & Consultants Professional Liability
Program/151-640-288**Filing Type:**

Form/Rate/Rule

Project Name:CPA Gold Accountants & Consultants Professional Liability
Program (CPA)**Filing Company:**

American Home Assurance Company

Destruction Date:**Disposition Date:** 10/19/2026**Effective Date (New):** 10/23/2026**Effective Date (Renewal):** 10/23/2026**Status:** * (02) Approved**Comments:**

Company Rate Information

Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	Number of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Minimum % Change (where required):
American Home Assurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %

**Change Period for Approved
Rate:**

Schedule Items			
Item Type	Item Name	Item Status	Public Access
Form	GC WF CPA 00 01, 0426, Policy/Coverage Form, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE POLICY	(06) Closed-Approved with Review	Yes
Form	GC WF CPA DEC 01, 0426, Declarations/Schedule, Accountants & Consultants Professional Liability Insurance Policy Declarations	(06) Closed-Approved with Review	Yes
Form	GC WF CPA FS 01, 0426, Other, Schedule of Policy Forms and Endorsements	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 01, 0821, Endorsement/Amendment/Conditions, Additional Insured Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 02, 0526, Endorsement/Amendment/Conditions, Affiliation as Additional Insured Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 03, 0821, Endorsement/Amendment/Conditions, Affiliation or Association Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 04, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 05, 0526, Endorsement/Amendment/Conditions, Anti-Stacking of Limits Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 06, 0526, Endorsement/Amendment/Conditions, Broadcasters Liability Endorsement	(06) Closed-Approved with Review	Yes

Form	GC WF CPA 01 07, 0821, Endorsement/Amendment/Conditions, Cancellation Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 08, 0526, Endorsement/Amendment/Conditions, Defense Expenses Outside of the Limits of Liability Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 10, 0526, Endorsement/Amendment/Conditions, Discrimination Complaint Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 11, 0821, Endorsement/Amendment/Conditions, Extended Reporting Period (Death or Disability) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 12, 0821, Endorsement/Amendment/Conditions, Extended Reporting Period (Individual Retirement) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 13, 0821, Endorsement/Amendment/Conditions, Extended Reporting Period (Reinstated Limits) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 14, 0526, Endorsement/Amendment/Conditions, Extended Reporting Period (Revised ERP) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 15, 0526, Endorsement/Amendment/Conditions, Extended Reporting Period (Standard) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 16, 0526, Endorsement/Amendment/Conditions, Fiduciary Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 17, 0526, Endorsement/Amendment/Conditions, General Change Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 18, 0526, Endorsement/Amendment/Conditions, General Counsel Endorsement	(06) Closed-Approved with Review	Yes

Form	GC WF CPA 01 20, 0526, Endorsement/Amendment/Conditions, Identity Theft Sublimit Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 23, 0821, Endorsement/Amendment/Conditions, Lateral Hire Coverage Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 24, 0526, Endorsement/Amendment/Conditions, Life Insurance Agent (Excess) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 25, 0526, Endorsement/Amendment/Conditions, Life Insurance Agent Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 26, 0526, Endorsement/Amendment/Conditions, Maintenance Deductible Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 27, 0526, Endorsement/Amendment/Conditions, Managed Aggregate Limit (Multi-Year) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 28, 0526, Endorsement/Amendment/Conditions, Management Liability Endorsement	(14) Closed - Not Subject to Filing	Yes
Form	GC WF CPA 01 29, 0526, Endorsement/Amendment/Conditions, Modified Deductible Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 30, 0526, Endorsement/Amendment/Conditions, Outside Organization Directors & Officers Endorsement	(14) Closed - Not Subject to Filing	Yes
Form	GC WF CPA 01 31, 0526, Endorsement/Amendment/Conditions, Part-Time Legal Services Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 32, 0526, Endorsement/Amendment/Conditions, Part-Time Practice Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 33, 0526, Endorsement/Amendment/Conditions, Public Companies Accounting Oversight Board (PCAOB) Investigation Endorsement	(06) Closed-Approved with Review	Yes

Form	GC WF CPA 01 34, 0821, Endorsement/Amendment/Conditions, Prior Acts Limitation Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 35, 0526, Endorsement/Amendment/Conditions, Prior and Pending Litigation Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 36, 0426, Endorsement/Amendment/Conditions, Privacy and Network Security Acts Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 37, 0526, Endorsement/Amendment/Conditions, Real Estate Agent Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 39, 0526, Endorsement/Amendment/Conditions, Registered Representative Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 40, 0821, Endorsement/Amendment/Conditions, Reinstatement Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 41, 0526, Endorsement/Amendment/Conditions, Registered Investment Advisor Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 42, 0526, Endorsement/Amendment/Conditions, Sarbanes-Oxley Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 43, 0526, Endorsement/Amendment/Conditions, Selection of Counsel Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 44, 0426, Endorsement/Amendment/Conditions, Self-Insured Retention Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 45, 0526, Endorsement/Amendment/Conditions, Single Engagement Excess Limit of Liability Endorsement	(06) Closed-Approved with Review	Yes

Form	GC WF CPA 01 46, 0526, Endorsement/Amendment/Conditions, Social Engineering and Fraudulent Instruction Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 47, 0526, Endorsement/Amendment/Conditions, Split Retroactive Date Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 48, 0526, Endorsement/Amendment/Conditions, Subpoena Cap Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 49, 0526, Endorsement/Amendment/Conditions, Tax Preparers and Public Accountants Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 50, 0526, Endorsement/Amendment/Conditions, Trust Liability Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 52, 0526, Endorsement/Amendment/Conditions, Identity Theft Endorsement – Punitive Damages Excluded	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 01 53, 0526, Endorsement/Amendment/Conditions, Identity Theft Sublimit Endorsement – Punitive Damages Excluded	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 01, 0426, Endorsement/Amendment/Conditions, Cyber Exclusion Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 02, 0526, Endorsement/Amendment/Conditions, Excluded Claims Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 03, 0526, Endorsement/Amendment/Conditions, Excluded Individuals or Entities Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 04, 0526, Endorsement/Amendment/Conditions, Fee Suit Exclusion Endorsement	(06) Closed-Approved with Review	Yes

Form	GC WF CPA 02 05, 0526, Endorsement/Amendment/Conditions, Legal Services Exclusion Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 06, 0526, Endorsement/Amendment/Conditions, Life Insurance Agent Exclusion Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 07, 0526, Endorsement/Amendment/Conditions, Registered Representative Exclusion Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 08, 0526, Endorsement/Amendment/Conditions, SEC Public Audit Exclusion (Absolute) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 09, 0526, Endorsement/Amendment/Conditions, SEC Public Audit Exclusion (Limited) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 10, 0526, Endorsement/Amendment/Conditions, SEC Public Audit Exclusion (Modified) Endorsement	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 15, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Bodily Injury Exclusion	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 16, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – ESOP Trustee Exclusion	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 17, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Real Estate Exclusion	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 18, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Personal Profit Exclusion	(06) Closed-Approved with Review	Yes
Form	GC WF CPA 02 19 , 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Trustee Services Exclusion	(06) Closed-Approved with Review	Yes

Form	GC WF CPA 03 01 RI, 0526, Endorsement/Amendment/Conditions, Rhode Island Amendatory Endorsement	(06) Closed-Approved with Review	Yes
Form	148193, (03/26), Other, FRAUD WARNINGS APPLICATION ADDENDUM	(14) Closed - Not Subject to Filing	Yes
Form	GC WF CPA APP 01, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE APPLICATION	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 01, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE APPLICATION</i>		Yes
Form	GC WF CPA APP 02, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 02, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION</i>		Yes
Form	GC WF CPA APP 03, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 03, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS</i>		Yes
Form	GC WF CPA APP 04, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 04, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION</i>		Yes
Form	GC WF CPA APP 05, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 05, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT</i>		Yes
Form	GC WF CPA APP 06, 0821, Application/Binder/Enrollment, PREMIUM ESTIMATE FORM	(06) Closed-Approved with Review	Yes

<i>Form</i>	<i>GC WF CPA APP 06, 0821, Application/Binder/Enrollment, PREMIUM ESTIMATE FORM</i>		Yes
Form	GC WF CPA APP 07, 0821, Application/Binder/Enrollment, Audit Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 07, 0821, Application/Binder/Enrollment, Audit Supplement</i>		Yes
Form	GC WF CPA APP 08, 0821, Application/Binder/Enrollment, Claim Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 08, 0821, Application/Binder/Enrollment, Claim Supplement</i>		Yes
Form	GC WF CPA APP 09, 0526, Application/Binder/Enrollment, Directors & Officers (Management Liability) Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 09, 0526, Application/Binder/Enrollment, Directors & Officers (Management Liability) Supplement</i>		Yes
Form	GC WF CPA APP 10, 0821, Application/Binder/Enrollment, Employment Practices Liability Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 10, 0821, Application/Binder/Enrollment, Employment Practices Liability Supplement</i>		Yes
Form	GC WF CPA APP 11, 0821, Application/Binder/Enrollment, Financial Institutions Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 11, 0821, Application/Binder/Enrollment, Financial Institutions Supplement</i>		Yes
Form	GC WF CPA APP 12, 0526, Application/Binder/Enrollment, Increased Limits of Liability Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 12, 0526, Application/Binder/Enrollment, Increased Limits of Liability Supplement</i>		Yes
Form	GC WF CPA APP 13, 0526, Application/Binder/Enrollment, Lateral Hire Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 13, 0526, Application/Binder/Enrollment, Lateral Hire Supplement</i>		Yes

Form	GC WF CPA APP 14, 0821, Application/Binder/Enrollment, Lawyers Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 14, 0821, Application/Binder/Enrollment, Lawyers Supplement</i>		Yes
Form	GC WF CPA APP 15, 0821, Application/Binder/Enrollment, Mergers & Acquisitions (M&A) Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 15, 0821, Application/Binder/Enrollment, Mergers & Acquisitions (M&A) Supplement</i>		Yes
Form	GC WF CPA APP 16, 0821, Application/Binder/Enrollment, Non-Trustee Discretionary Authority Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 16, 0821, Application/Binder/Enrollment, Non-Trustee Discretionary Authority Supplement</i>		Yes
Form	GC WF CPA APP 17, 0821, Application/Binder/Enrollment, Outside Interest Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 17, 0821, Application/Binder/Enrollment, Outside Interest Supplement</i>		Yes
Form	GC WF CPA APP 18, 0821, Application/Binder/Enrollment, Personal Financial Planning Services Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 18, 0821, Application/Binder/Enrollment, Personal Financial Planning Services Supplement</i>		Yes
Form	GC WF CPA APP 19, 0821, Application/Binder/Enrollment, Regulatory and SEC Investigation Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 19, 0821, Application/Binder/Enrollment, Regulatory and SEC Investigation Supplement</i>		Yes
Form	GC WF CPA APP 20, 0821, Application/Binder/Enrollment, Risk Management Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 20, 0821, Application/Binder/Enrollment, Risk Management Supplement</i>		Yes

Form	GC WF CPA APP 21, 0526, Application/Binder/Enrollment, Securities Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 21, 0526, Application/Binder/Enrollment, Securities Supplement</i>		<i>Yes</i>
Form	GC WF CPA APP 22, 0526, Application/Binder/Enrollment, Sub-Prime Mortgage Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 22, 0526, Application/Binder/Enrollment, Sub-Prime Mortgage Supplement</i>		<i>Yes</i>
Form	GC WF CPA APP 23, 0821, Application/Binder/Enrollment, Taxation Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 23, 0821, Application/Binder/Enrollment, Taxation Supplement</i>		<i>Yes</i>
Form	GC WF CPA APP 24, 0821, Application/Binder/Enrollment, Trustee Services Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 24, 0821, Application/Binder/Enrollment, Trustee Services Supplement</i>		<i>Yes</i>
Form	GC WF CPA APP 25, 0821, Application/Binder/Enrollment, Valuation Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 25, 0821, Application/Binder/Enrollment, Valuation Supplement</i>		<i>Yes</i>
Form	GC WF CPA APP 26, 0821, Application/Binder/Enrollment, Identity Theft Supplement	(06) Closed-Approved with Review	Yes
<i>Form</i>	<i>GC WF CPA APP 26, 0821, Application/Binder/Enrollment, Identity Theft Supplement</i>		<i>Yes</i>
Rate	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY Rating Guidelines CPAGold (Global), GC WF CPA RR 01 0526	(06) Closed-Approved with Review	Yes
Rate	State Exceptions – Rhode Island, GC WF CPA SEP RI 01 0526	(06) Closed-Approved with Review	Yes

Supporting Document	Actuarial Support- RI Rate Procedural Informational Summary Form required for all New (including startups) and revisions to existing rates	Yes
Supporting Document	EXPLANATORY MEMO AND FORMS LISTING	Yes

Sincerely,
Emily Sponseller